

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

NEW STREAM COMMERCIAL FINANCE,  
LLC,

Plaintiff,

- against -

STAR OF AMERICA, O.N. 973452, her  
engines, tackle, gear and appurtenances, etc., *in*  
*rem*; MAJESTIC VOYAGES, INC., *in*  
*personam*; and MAJESTIC STAR, INC., *in*  
*personam*,

Defendants.

ECF CASE

Civ No. 08 CV 03171  
(In Admiralty)

**DISCLOSURE STATEMENT PURSUANT  
TO FED. R. CIV. P. 7.1**

Now comes Defendants, STAR OF AMERICA, O.N. 973452, her engines, tackle, gear and appurtenances, etc., *in rem*; MAJESTIC VOYAGES, INC., *in personam*; and MAJESTIC STAR, INC., *in personam*, and submits their Disclosure Statement pursuant to Fed.R.Civ.P. 7.1. The Defendants have no publicly traded parent or affiliate.

Dated: New York, New York  
April 2, 2008

NIXON PEABODY LLP

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